



Inspire Select Tactical Risk Management 70/30 Strategy

PLATFORM

Select (55bps)

STRATEGY TYPE

Active Allocation Model

OBJECTIVE

**Risk-Mitigated Capital
Appreciation and
Capital Preservation**

RISK PROFILE

Conservative

ALLOCATION

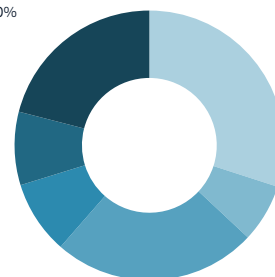
**70% Equity / 30% Fixed Income when Risk-On; 35%
Equity / 65% Fixed Income when Neutral; 100%
Fixed Income when Risk-Off**

The Inspire Select Tactical Risk Management 70/30 Strategy is an actively managed, risk-mitigation strategy designed to dynamically adjust market exposure based on technical indicators. The strategy shifts among three distinct positioning states – risk-on, risk-off, and neutral – to manage downside risk while participating in long-term market growth. In a risk-on environment, the portfolio allocates approximately 70% to a globally diversified equity universe and 30% to large-cap U.S. investment-grade corporate bonds. The equity allocation includes U.S. large-, mid-, and small-cap stocks, as well as developed and emerging international markets, and is guided by long-term capital market assumptions established by Inspire's Investment Committee. During risk-off periods, the strategy seeks capital preservation by allocating entirely to large-cap U.S. investment-grade corporate bonds. In a neutral environment, the portfolio adopts a balanced approach, allocating 50% to the risk-on allocation and 50% to the risk-off allocation. The portfolio is systematically rebalanced at the beginning of each calendar quarter to maintain alignment with its strategic targets. In addition, allocations may be adjusted intra-quarter when technical indicators signal a change in the portfolio's risk posture.



Risk On

- Inspire Corporate Bond ETF (IBD) – 30%
- Emerging Markets Sleeve – 7%
- International Sleeve – 24.5%
- US Small Cap Sleeve – 8.8%
- US Mid Cap Sleeve – 8.8%
- US Large Cap Sleeve – 21%



Risk Off

- Inspire Corporate Bond ETF (IBD) – 100%



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These strategies are model allocations and may not reflect actual client portfolios. Allocations are subject to change and may vary.