



Inspire Select Equity Strategy

PLATFORM

Select (55bps)

OBJECTIVE

Capital Appreciation

STRATEGY TYPE

**Long-Term Strategic
Allocation Model**

RISK PROFILE

Aggressive

ALLOCATION

100% Equity; exposure to large, mid, and small-cap US, international developed, and emerging markets equities

The Inspire Select Equity Strategy is built as a long-term, strategic allocation model designed to provide broad exposure across a fully diversified global equity universe. This strategy is composed primarily of individual stocks with exposure to U.S. large-, mid-, and small-cap equities, as well as international developed and emerging markets. Target allocations are established based on long-term macroeconomic market assumptions developed by Inspire's Investment Committee. The portfolio is systematically rebalanced at the start of each calendar quarter to maintain alignment with these strategic targets.

- Emerging Markets Sleeve – 10%
- International Sleeve – 35%
- US Small Cap Sleeve – 12.5%
- US Mid Cap Sleeve – 12.5%
- US Large Cap Sleeve – 30%

● Equity – 100%



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Certain statements may include forward-looking information based on current beliefs, expectations, and assumptions. These statements are not guarantees of future performance and involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially. Inspire undertakes no obligation to update or revise any forward-looking statements.

These strategies are model allocations and may not reflect actual client portfolios. Allocations are subject to change and may vary.