



Inspire Select Core/Satellite Opportunities Strategy

PLATFORM

Select (55bps)

OBJECTIVE

Capital Appreciation

STRATEGY TYPE

Active Allocation Model

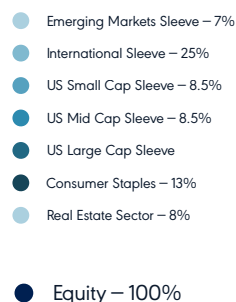
RISK PROFILE

Aggressive

ALLOCATION

100% Equity; exposure to large, mid, and small-cap US, international developed, and emerging markets equities

The Inspire Select Core/Satellite Opportunities Strategy is an actively managed portfolio that combines a diversified core equity allocation with a tactical satellite component designed to capitalize on attractive opportunities across select market sectors. The core equity allocation is composed primarily of individual stocks and provides broad exposure to a globally diversified universe of U.S. large-, mid-, and small-cap stocks, as well as developed and emerging international markets. These allocations are guided by long-term capital market assumptions established by Inspire's Investment Committee. Complementing this core exposure, the strategy allocates a portion of the portfolio to one to three sector sleeves composed of 10 stocks each, allowing for opportunistic positioning in areas of the market identified as having favorable risk-return characteristics by technical indicators. The portfolio is systematically rebalanced at the beginning of each calendar quarter to maintain alignment with its strategic targets and implement any adjustments to the sector allocations, ensuring the portfolio remains positioned in accordance with its investment objectives and market outlook.



Advisory services are offered through Inspire Investing, LLC, a Registered Investment Adviser with the SEC. All expressions of opinion are subject to change without notice and are provided for informational purposes only. Nothing in this article should be construed as an offer, solicitation, recommendation, or endorsement of any particular security, strategy, or investment product. Investing involves risk, including the potential loss of principal. Please consult your financial advisor before making any investment decision. Inspire Investing integrates biblical principles into its investment philosophy through a Biblically Responsible Investing (BRI) approach. This values-based methodology reflects Inspire's interpretation of Scripture and may not align with the views or beliefs of all investors.

Certain statements may include forward-looking information based on current beliefs, expectations, and assumptions. These statements are not guarantees of future performance and involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially. Inspire undertakes no obligation to update or revise any forward-looking statements.

These strategies are model allocations and may not reflect actual client portfolios. Allocations are subject to change and may vary.