



Inspire Select Clean Water Model

PLATFORM

Select (55bps)

RISK PROFILE

Aggressive

STRATEGY TYPE

Thematic Model

ALLOCATION

100% Equity; exposure to 25 individual stocks that support water infrastructure, treatment, conservation, and related technologies

OBJECTIVE

Capital Appreciation

The Inspire Select Clean Water Model consists of a concentrated portfolio of 25 individual stocks representing companies that support clean water initiatives through water infrastructure, treatment, conservation, and related technologies. The model is designed to complement a broader investment portfolio by providing targeted exposure to the clean water investment theme, rather than serving as a standalone investment strategy. It is managed using a systematic, rules-based methodology and is rebalanced at the beginning of each calendar quarter to maintain alignment with its investment process and investment objective.

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