Inspire Core/Satellite Opportunities Strategy

PLATFORM	STRATEGY TYPE	OBJECTIVE
ETF (35bps)	Active ETF Model	Capital Appreciation

RISK PROFILE	ALLOCATION
Aggressive	100% Equity; exposure to large, mid, and small-cap US, international developed, and emerging markets equities

THE INSPIRE CORE/SATELLITE OPPORTUNITIES STRATEGY is an actively managed portfolio that combines a diversified core equity allocation with a tactical satellite component designed to capitalize on attractive opportunities across select market sectors. The core equity allocation provides broad exposure to a globally diversified universe of U.S. large-, mid-, and small-cap stocks, as well as developed and emerging international markets. These allocations are guided by long-term capital market assumptions established by Inspire's Investment Committee. Complementing this core exposure, the strategy allocates a portion of the portfolio to one to three sector sleeves composed of 10 stocks each, allowing for opportunistic positioning in areas of the market identified as having favorable risk-return characteristics by technical indicators. The portfolio is systematically rebalanced at the beginning of each calendar quarter to maintain alignment with its strategic targets and implement any adjustments to the sector allocations, ensuring the portfolio remains positioned in accordance with its investment objectives and market outlook.